

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

TRIBUNE COMPANY FRAUDULENT
CONVEYANCE LITIGATION

THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF
TRIBUNE, on behalf of TRIBUNE
COMPANY, *et al.*,

Plaintiff,

v.

DENNIS J. FITZSIMONS., *et al.*,

Defendants.

Consolidated Multidistrict Action
Civil No. 11-md-2296 (WHP)
Civil No. 12-mc-2296 (WHP)

Civil No. 12-cv-02652 (WHP)

**RULE 7.1 CORPORATE DISCLOSURE
STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Natixis North America LLC (as successor-in-interest to the defendant named in the complaint as Ixis Capital Markets), Natixis Securities Americas LLC (as successor-in-interest to the defendant named in the complaint as Natixis Bleichroeder LLC) and Natixis Financial Products LLC f/k/a Natixis Financial Products Inc., by and through their undersigned counsel, respectively certify as follows:

1. Natixis Securities Americas LLC and Natixis Financial Products LLC are wholly-owned subsidiaries of Natixis North America LLC.
2. Natixis North America LLC is a wholly-owned subsidiary of Natixis U.S. Holdings, Inc.

Dated: January 25, 2013
New York, New York

Respectfully Submitted,
DAVIS & GILBERT LLP

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Natixis Financial Products LLC f/k/a
Natixis Financial Products Inc.*